SAFETY BY DESIGN

ROADMAP TO INNOVATIVE, SAFE AND SUSTAINABLE COATING TECHNOLOGIES

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THE CURRENT LANDSCAPE

ACCELERATING TOWARDS A SUSTAINABLE FUTURE

The European Green Deal sets objectives for a more sustainable packaging value chain, which include

- Ensuring all packaging in the EU is reusable or recyclable by 2030
- Defining measures to reduce packaging waste
- Promoting a robust Single Market for secondary raw material to increase recycling
- The metal can is infinitely recyclable, with 75% of all aluminium ever produced still in use today



At Sherwin-Williams, we view metal packaging as the gold standard for the future of the packaging industry

THE IMPORTANCE OF CAN COATINGS

 Nearly every can in the world is now coated with some type of protective or decorative coating

Packaging coatings

- Provide a barrier between the product and the metal container
- Help prevent foodborne illnesses such as botulism
- Preserve the flavor and nutritional content of the product
- Enable longer supply routes, allowing critical foods and beverages to reach a greater portion of the world's population



The Global Packaging Coatings market is now estimated at \$3.2+ billion USD

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THE CHANGING REGULATORY ENVIRONMENT IN EUROPE

 The EU Commission published a Chemicals Strategy for Sustainability Toward a Toxic-Free Environment in October 2020

"Safe and Sustainable-by-Design can be defined as a pre-market approach to chemicals that focus on providing a function or service, while avoiding volumes and chemical properties that may be harmful to human health or the environment."

- Ensuring compliance with current food contact regulation does not create enduring solutions
- Removing a singular chemical of concern is not enough
- To ensure the health and safety of consumers, we must think beyond traditional technologies





SAFETY BY DESIGN

PIONEERING A NEW RIGOROUS
PRODUCT DEVELOPMENT PROCESS



THE SAFETY BY DESIGN DEVELOPMENT PROCESS

COMMITTED TO NEXT-GENERATION PRODUCT DEVELOPMENT THROUGH INNOVATIVE PROGRAMS AND INDUSTRY EXPERTS



Safety by Design is a product development protocol that includes rigorous product testing for regulatory and environmental compliance, ensuring products are developed to stand up to scientific rigor over the long term.

ENSURING LONGEVITY, SAFETY AND SUSTAINABILITY

DELIVERING SAFE, SUSTAINABLE, HIGH-PERFORMANCE, INNOVATIVE COATING SOLUTIONS

Safety by Design is the industry's most robust product development process, with independent third-party scrutiny from

- Toxicologists
- Non-governmental organizations (NGOs)
- Independent laboratories
- Universities

Safety by Design

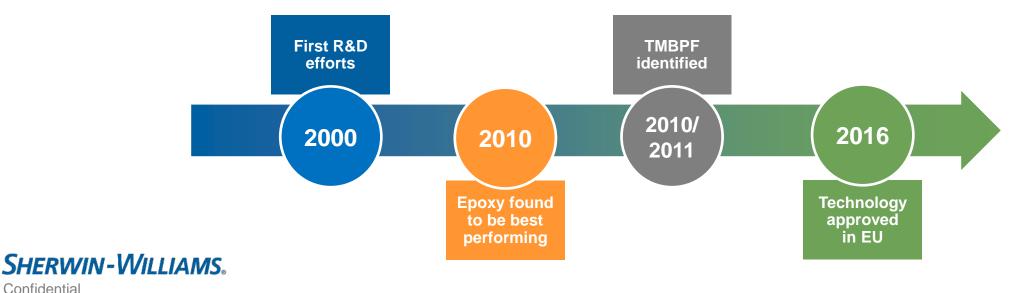
- Anticipates emerging regulations and safety concerns
- Meets consumer and brand preferences
- Provides safe and sustainable solutions using modern safety assessment methods
- Brings long-term packaging solutions to market

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DEVELOPING NEXT-GENERATION CAN COATINGS

valPure v70

- The industry was exploring different coating technologies to transition away from Bisphenol-A (BPA)
- Most suppliers started with acrylic and polyester, but these chemistry platforms could not match the performance of traditional epoxy coatings
- To create a non-BPA coating that matched the superior performance of epoxies, we used our Safety by Design process



THE CASE OF VALPURE® V70

A SAFE, HIGH-PERFORMING AND INNOVATIVE COATING SOLUTION, WITHOUT THE USE OF BPA

- Tetramethyl Bisphenol-F (TMBPF) provides the same performance benefits of other epoxies but exhibits no estrogenic activity
- Worked with regulators, contract research laboratories, academics and trusted analytical teams for independent testing and evaluation
- TMBPF is now one of the most researched substances in food contact materials





VALPURE® V70: REGULATORY APPROVAL AND BEYOND

Engage With Science Experts and Critics

















Food Contact and Chemical Regulatory Authorities















Health Canada Santé Canada

Outreach to NGOs and Influential Third Parties





Food

Packaging











Encourage Public Discussion Among Stakeholders

Bloomberg Environment



FAST@MPANY











GreenBiz



THE NEED FOR INNOVATION IN THE COATING INDUSTRY

Safety by Design

- Ensures products are developed to meet long-term scientific rigor
- Demonstrates that regulatory and performance challenges can be overcome
- Provides safe and sustainable solutions



QUESTIONS?



THANK YOU!

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